

- Akerlof G.A., Dickens W.T., Perry G.L. (2000) Near-rational Wage and Price Setting and the Long-run Phillips Curve, "Brookings Papers on Economic Activity", nr 2000(1).
<https://doi.org/10.1353/eca.2000.0001>
- Álvarez González L.J., Salinas P.C., Morago J.J., Garcia I.S. (2004) El impacto de la puesta en circulación del euro sobre los precios de consumo, "Documentos Ocasionales", Banco de España, nr 0404.
- Anderson O. Jr. (1952) The Business Test of the IFO-Institute for Economic Research, Munich, and its Theoretical Model, "Revue de l'Institut International de Statistique", nr 20.
<https://doi.org/10.2307/1401826>
- Ang A., Bekaert G., Wei M. (2007) The Term Structure of Real Rates and Expected Inflation, "Journal of Finance", nr 63. <https://doi.org/10.3386/w12930>
- Aparicio F., Estrada J. (1997) Empirical Distributions of Stock Returns: Scandinavian Securities Markets, 1990-95, http://web.iiese.edu/jestrada/PDF_Files/DSRSSM.pdf.
<https://doi.org/10.2139/ssrn.40558>
- Baghestani H. (1992a) Survey Evidence on the Muthian Rationality of the Inflation Forecasts of US Consumers, "Oxford Bulletin of Economics and Statistics", nr 54(2). <https://doi.org/10.1111/j.1468-0084.1992.mp54002003.x>
- Baghestani H. (1992b) On the Formation of Expected Inflation under Various Conditions: Some Survey Evidence, "Journal of Business", nr 65(2). <https://doi.org/10.1086/296569>
- Bakhshi H., Yates A. (1998) Are UK Inflation Expectations Rational?, "Bank of England Working Paper Series", nr 81. <https://doi.org/10.2139/ssrn.115789>
- Balcombe K. (1996) The Carlson-Parkin Method Applied to NZ Price Expectations Using QSBO Survey Data, "Economics Letters", nr 51. [https://doi.org/10.1016/0165-1765\(95\)00799-7](https://doi.org/10.1016/0165-1765(95)00799-7)
- Ball L. (1993) What Determines the Sacrifice Ratio?, "NBER Working Paper", nr 4306.
<https://doi.org/10.3386/w4306>
- Ball L. (2000) Near-rationality and Inflation in Two Monetary Regimes, "NBER Working Paper", nr 7988. <https://doi.org/10.3386/w7988>
- Batchelor R.A. (1981) Aggregate Expectations under the Stable Law, "Journal of Econometrics", nr 16.
[https://doi.org/10.1016/0304-4076\(81\)90107-X](https://doi.org/10.1016/0304-4076(81)90107-X)
- Batchelor R.A. (1982) Expectations, Output and Inflation: the European Experience, "European Economic Review", nr 17. [https://doi.org/10.1016/0014-2921\(82\)90039-3](https://doi.org/10.1016/0014-2921(82)90039-3)
- Batchelor R.A. (1986a) The Psychophysics of Inflation, "Journal of Economic Psychology", nr 7.
[https://doi.org/10.1016/0167-4870\(86\)90021-8](https://doi.org/10.1016/0167-4870(86)90021-8)
- Batchelor R.A. (1986b) Quantitative v. Qualitative Measures of Inflation Expectations, "Oxford Bulletin of Economics and Statistics", nr 48(2). <https://doi.org/10.1111/j.1468-0084.1986.mp48002001.x>
- Batchelor R.A., Orr A.B. (1988) Inflation Expectations Revisited, "Economica", New Series, nr 55(219).
<https://doi.org/10.2307/2554010>
- Beenstock M. (1980) A Neoclassical Analysis of Macroeconomic Policy, Cambridge University Press.

- Beņkovskis K., Paula D. (2007) Inflation Expectations in Latvia: Consumer Survey Based Results, Working Paper, nr 1-2007, Latvijas Banka.
- Berk J.M. (1999) Measuring Inflation Expectations: a Survey Data Approach, "Applied Economics", nr 31(11). <https://doi.org/10.1080/000368499323337>
- Berk J.M. (2000) Consumer Inflation Expectations and Monetary Policy in Europe, "DNB-Staff Reports", De Nederlandsche Bank.
- Berk J.M. (2002) Consumers' Inflation Expectations and Monetary Policy in Europe, "Contemporary Economic Policy", nr 20(2). <https://doi.org/10.1093/cep/20.2.122>
- Berk J.M., Hebbink G. (2006) The Anchoring of European Inflation Expectations, "DNB Working Papers", nr 116, Netherlands Central Bank.
- Biau O., Dieden H., Ferrucci G., Friz R., Lindén S. (2010) Consumers' Quantitative Inflation Perceptions and Expectations in the Euro Area: an Evaluation, maszynopis powielony, <http://www.newyorkfed.org/research/conference/2010/consumer/FerrucciFRBNY.pdf>.
- Bomfim A., Rudebusch G. (2000) Opportunistic and Deliberate Disinflation under Imperfect Credibility, "Journal of Money, Credit and Banking", nr 32. <https://doi.org/10.2307/2601179>
- Bowles C., Friz R., Genre V., Kenny G., Meyler. A., Rautanen T. (2007), The ECB Survey of Professional Forecasters (SPF). A Review after Eight Years' Experience, "ECB Occasional Paper Series", nr 59.
- Branch W.A. (2004) The Theory of Rationally Heterogenous Expectations: Evidence from Survey Data on inflation expectations, "The Economic Journal", nr 114. <https://doi.org/10.1111/j.1468-0297.2004.00233.x>
- Britton E., Cutler J., Wardlow A. (1999), The Bank's Use of Survey Data, "Quarterly Bulletin: May 1999", Bank of England.
- Brock W.A., Hommes C.H. (1997) A Rational Route to Randomness, "Econometrica", nr 65. <https://doi.org/10.2307/2171879>
- Bruine de Bruin W., Klaauw W. van der, Downs J., Fischeff B., Topa G., Armentier O. (2010) Expectations of Inflation: the Role of Financial Literacy and Demographic Variables, "Journal of Consumer Affairs", nr 44(2). <https://doi.org/10.1111/j.1745-6606.2010.01174.x>
- Bryan M.F., Palmqvist S. (2005) Testing Near-Rationality Using Detailed Survey Data, Working Paper, nr 0502, Federal Reserve Bank of Cleveland. <https://doi.org/10.26509/frbc-wp-200502>
- Buiten G., Rooijackers B. (2003) First Results of the Quantitative Questions on Price Changes In the Consumer Survey: an Evaluation, maszynopis powielony.
- Bullard J., Mitra K. (2002) Learning About Monetary Policy Rules, "Journal of Monetary Economics", nr 49(6). [https://doi.org/10.1016/S0304-3932\(02\)00144-7](https://doi.org/10.1016/S0304-3932(02)00144-7)
- Cagan P. (1956) The Monetary Dynamics of Hyperinflation, w: M. Friedman (red.), Studies in the Quantity Theory of Money, University of Chicago Press.
- Calvo G.A. (1983) Staggered Prices in a Utility-Maximizing Framework, "Journal of Monetary Economic"s, nr 12(3). [https://doi.org/10.1016/0304-3932\(83\)90060-0](https://doi.org/10.1016/0304-3932(83)90060-0)
- Carlson J.A. (1975) Are Price Expectations Normally Distributed?, "Journal of American Statistical Association", nr 70(352). <https://doi.org/10.2307/2285433>

- Carlson J.A., Parkin M. (1975) Inflation Expectations, "Economica", nr 42(166).
<https://doi.org/10.2307/2553588>
- Carlson J.A., Valev N.T. (2002) A Disinflation Trade-off: Speed versus Final Destination, "Economic Inquiry", Oxford University Press, nr 40(3). <https://doi.org/10.1093/ei/40.3.450>
- Carroll C.D. (2003), Macroeconomic Expectations of Households and Professional Forecasters, "Quarterly Journal of Economics", nr 118(1). <https://doi.org/10.1162/00335530360535207>
- Carroll C.D. (2006) The Epidemiology of Macroeconomic Expectations, w: L. Blume, S. Durlauf (red.), The Economy as an Evolving Complex System, III, Oxford University Press Oxford.
<https://doi.org/10.1093/acprof:oso/9780195162592.003.0002>
- Cecchetti S.G., Wynne M. A. (2003) Inflation Measurement and the ECB's Pursuit of Price Stability: a First Assessment, "Economic Policy", nr 37. https://doi.org/10.1111/1468-0327.00111_1
- Cesarano F. (1998) Expectations and Monetary Policy: a Historical Perspective, "Manchester School", nr 66(4). <https://doi.org/10.1111/1467-9957.00116>
- Cestari V. Del Giovane P., Rossi-Arnaud C. (2007) Memory for Prices and the Euro Cash Changeover: an Analysis for Cinema Prices in Italy, "Temi di discussione del Servizio Studi", nr 619, Bank Włoch.
<https://doi.org/10.2139/ssrn.970301>
- Christiano L., Eichenbaum M., Evans C. (2005) Nominal Rigidities and the Dynamic Effects of a Shock to Monetary Policy, "Journal of Political Economy", nr 113. <https://doi.org/10.1086/426038>
- Cierkoński M. (2008) Adaptacyjne uczenie się a modelowanie i ocena polityki pieniężnej, "Bank i Kredyt", nr 6.
- Cukierman A., Wachtel P. (1979) Differential Inflationary Expectations and the Variability of the Rate of Inflation: Theory and Evidence, "American Economic Review", nr 69(4).
- Cunningham A. (1997) Quantifying Survey Data, "Quarterly Bulletin: August 1997", Bank of England.
- Curtin R. (1996) Procedure to Estimate Price Expectations, Working Paper, University of Michigan Survey Research Center.
- Curtin R. (2010) Inflation Expectations and Empirical Tests: Theoretical Models and Empirical Tests, w: P. Sinclair (red.), Inflation Expectations, Routledge.
- Curto Millet F. (2006) Finding the Optimal Method of Quantifying Inflation Expectations on the Basis of Qualitative Survey Data, materiał zaprezentowany podczas konferencji Narodowego Banku Polskiego nt. "The role of inflation expectations in modeling and monetary policy making" w dniach 9-10 lutego 2006 r., www.nbp.pl/konferencje/bbm/millet.pdf.
- Dahl C.M., Hansen N.L. (2002) The Formation of Inflation Expectations under Changing Inflation Regimes, Working Paper, nr 2002-4, Bank Danii. <https://doi.org/10.2202/1558-3708.1064>
- Darby M.R. (1976) Rational Expectations under Conditions of Costly Information, "Journal of Finance", nr 31(3). <https://doi.org/10.2307/2326433>
- Del Giovane P., Sabbatini R. (2004) L'introduzione dell'euro e la divergenza tra inflazione rilevata e percepita, "Temi di discussione del Servizio Studi", Banca d'Italia, nr 532.

- Del Giovane P., Sabbatini R. (2005) The Introduction of the Euro and the Divergence Between Officially Measured and Perceived Inflation: the Case of Italy, <http://www.oecd.org/dataoecd/24/55/34975994.pdf>.
- Demchuk O., Łyziak T., Przystupa J., Sznajderska A., Wróbel E. (2012) Mechanizm transmisji monetarnej w Polsce. Co wiemy w 2011 roku?, "Materiały i Studia", nr 270, Narodowy Bank Polski.
- Demertzis M., Marcellino M., Viegli N. (2008) A Measure for Credibility: Tracking US Monetary Developments, "DNB Working Papers", nr 187, Netherlands Central Bank.
- Deutsche Bundesbank (2001) The Information Content of Survey Data on Expected Price Developments for Monetary Policy, "Monthly Report", January 2001.
- Dias F., Duarte C., Rua A. (2007) Inflation (Mis)Perceptions in the Euro Area, Working Papers, nr 15/2007, Banco de Portugal.
- Dias F., Duarte C., Rua A. (2010) Inflation Expectations in the Euro Area: Are Consumers Rational?, "Rev. World Econ", nr 146. <https://doi.org/10.1007/s10290-010-0058-6>
- Döepke J., Dovern J., Fritsche U., Slacalek J. (2008) The Dynamics of European Inflation Expectations, "The B.E. Journal of Macroeconomics", nr 8(1), artykuł 12. <https://doi.org/10.2202/1935-1690.1540>
- ECB (2002) Recent Developments in Consumers' Inflation Perceptions, "Monthly Bulletin", European Central Bank, lipiec.
- ECB (2003) Consumers' Inflation Perceptions: Still at Odds with Official Statistics?, "Monthly Bulletin", European Central Bank, kwiecień.
- ECB (2005) Recent Developments in Consumers' Inflation Perceptions, "Monthly Bulletin", European Central Bank, lipiec.
- ECB (2007) Measured Inflation and Inflation Perceptions in the Euro Area, "Monthly Bulletin", European Central Bank, maj.
- Ehrmann M. (2006) Rational Inattention, Inflation Developments and Perceptions After the Euro Cash Changeover, "ECB Working Paper", nr 588.
- Elliott G., Komunjer I., Timmermann A. (2008) Biases in Macroeconomic Forecasts: Irrationality or Asymmetric Loss?, "Journal of the European Economic Association", nr 6. <https://doi.org/10.1162/JEEA.2008.6.1.122>
- European Commission (2006) The Joint Harmonized EU Programme of Business and Consumer Surveys, European Economy, Special Report, nr 5/2006.
- European Commission (2007) The Joint Harmonized EU Programme of Business and Consumer Surveys. User Guide, Directorate-General for Economic and Financial Affairs, European Commission.
- Evans G., Honkapohja S. (2001) Learning and Expectations in Macroeconomics, Princeton University Press. <https://doi.org/10.1515/9781400824267>
- Evans M., Hastings N., Peacock B. (1993) Statistical Distributions, wydanie 2, John Wiley, New York.
- Evans M., Hastings N., Peacock B. (2000) Statistical Distributions, wydanie 3, John Wiley, New York.
- Evans G.W., Ramey G. (1998) Calculation, Adaptation and Rational Expectations, "Macro economic Dynamics", nr 2. <https://doi.org/10.1017/S1365100598007020>

- Ezekiel M. (1938) The Cobweb Theorem, "Quarterly Journal of Economics", nr 52(2).
<https://doi.org/10.2307/1881734>
- Fair R.C. (1993) Testing the Rational Expectations Hypothesis in Macroeconomic Models, "Oxford Economic Papers", nr 45. <https://doi.org/10.1093/oxfordjournals.oep.a042086>
- Faust J., Svensson L. (1998) Transparency and Credibility: Monetary Policy with Unobservable Goals, "NBER Working Paper", nr 6452. <https://doi.org/10.3386/w6452>
- Fluch M., Stix H. (2005) Perceived Inflation in Austria - Extent, Explanations, Effects, "Monetary Policy & the Economy", Q3/05, Austrian National Bank.
- Forsells M., Kenny G. (2002) The Rationality of Consumer Inflation Expectations: Survey-Based Evidence for the Euro Area, "ECB Working Paper Series", nr 163, European Central Bank.
- Forsells M., Kenny G. (2004) Survey Expectations, Rationality and the Dynamics of Euro Area Inflation, "Journal of Business Cycle Measurement and Analysis", nr 1(1).
<https://doi.org/10.1787/jbcma-v2004-art3-en>
- Forsells M., Kenny G. (2010) Further Evidence on the Properties of Consumers' Inflation Expectations in the Euro Area, w: P. Sinclair (red.), Inflation Expectations, Routledge.
- Friedman M. (1968) The Role of Monetary Policy, "American Economic Review", nr 58(1).
- Fuhrer J.C. (1988) On the Information Content of Consumer Survey Expectations, "Review of Economics and Statistics", nr 70(1). <https://doi.org/10.2307/1928161>
- Fuhrer J., Moore G. (1995) Inflation Persistence, "Quarterly Journal of Economics", nr 110(1).
<https://doi.org/10.2307/2118513>
- Gábríel P. (2010) Household Inflation Expectations and Inflation Dynamics, "MNB Working Papers", nr 2010/12, Bank Węgień.
- Galati G., Poelhekke S., Zhou C. (2011) Did the Crisis Affect Inflation Expectations?, "International Journal of Central Banking", marzec.
- Galí J., Gertler M. (1999) Inflation Dynamics: a Structural Econometric Approach, "Journal of Monetary Economics", nr 44(2). [https://doi.org/10.1016/S0304-3932\(99\)00023-9](https://doi.org/10.1016/S0304-3932(99)00023-9)
- Galí J., Monacelli T. (2005) Monetary Policy and Exchange Rate Volatility in a Small Open Economy, "Review of Economic Studies", nr 72. <https://doi.org/10.1111/j.1467-937X.2005.00349.x>
- Galí J. (2008) Monetary Policy, Inflation and the Business Cycle: an Introduction to the New Keynesian Framework, Princeton University Press.
- Gerberding C. (2001) The Information Content of Survey Data on Expected Price Developments for Monetary Policy, Discussion Paper, nr 9/01, Economic Research Centre of the Deutsche Bundesbank.
- Gerberding, C. (2010) Household versus Expert Forecasts of Inflation: New Evidence from European Survey Data, w: P. Sinclair (red.), Inflation Expectations, Routledge.
- Gnan E., Langthaler J., Valderrama M.T. (2011) Heterogeneity in Euro Area Consumers' Inflation Expectations. Some Stylized Facts and Implications, "Monetary Policy & the Economy", Q2/11, Bank Austrii.

Goodfriend M., King R.G. (1997) The New Neoclassical Synthesis and the Role of Monetary Policy, w: B.S. Bernanke, J. Rotemberg (red.), NBER Macroeconomics Annual 1997, The MIT Press.

<https://doi.org/10.2307/3585232>

Gorter J. (2005) Subjective Expectations and New Keynesian Phillips Curves in Europe, DNB Working Paper 049/2005, De Nederlandsche Bank.

Grant A.P., Thomas L.B. (1999) Inflationary Expectations and Rationality Revisited, "Economics Letters", nr 62. [https://doi.org/10.1016/S0165-1765\(98\)00244-4](https://doi.org/10.1016/S0165-1765(98)00244-4)

Greene W.H. (2003) Econometric Analysis, wyd. 5, Pearson Education Inc., New Jersey.

Gürkaynak R.S., Levin A.T., Marder A.N., Swanson E.T. (2007) Inflation Targeting and the Anchoring of Inflation Expectations in the Western Hemisphere, w: F.S. Mishkin, K. Schmidt-Hebbel (red.), Monetary Policy under Inflation Targeting, Central Bank of Chile.

Hałka A., Leszczyńska A. (2011) Wady i zalety wskaźnika cen towarów i usług konsumpcyjnych - szacunki obciążenia dla Polski, "Gospodarka Narodowa", nr 9.

Heinemann F., Ullrich K. (2006) The Impact of EMU on Inflation Expectations, "Open Economies Review", nr 17(2), Springer. <https://doi.org/10.1007/s11079-006-6809-2>

Henzel S., Wollmershäuser T. (2005) An Alternative to the Carlson-Parkin Method for the Quantification of Qualitative Inflation Expectations: Evidence from the Ifo World Economic Survey, "Ifo Working Papers", nr 9.

Henzel S., Wollmershäuser T. (2006) The New Keynesian Phillips Curve and the Role of Expectations: Evidence from the Ifo World Economic Survey, "CESifo Working Paper", nr 1694.

Hvidding J.M. (1988) The Stability of the Phillips Curve and the Reliability of the Michigan Survey Data on Inflation Expectations, "Akron Business and Economic Review", nr 19(1).

Jonung L. (1986) Uncertainty about Inflationary Perceptions and Expectations, "Journal of Economic Psychology", nr 7. [https://doi.org/10.1016/0167-4870\(86\)90023-1](https://doi.org/10.1016/0167-4870(86)90023-1)

Jonung L., Lindén S. (2010) The Forecasting Horizon of Inflationary Expectations and Perceptions in the EU. Is it really 12 months?, "European Economy, Economic Papers", nr 435, Brussels.

Kahneman D. (2003) A Psychological Perspective on Economics, "AEA Papers and Proceedings", nr 93(2). <https://doi.org/10.1257/00028280321946985>

Kangassalo P., Takala K. (2005) Measuring the Usefulness of Consumers' Inflation Expectations in Finland, "Statistics in Transition - Journal of the Polish Statistical Association", nr 7(2), wrzesień, Warszawa.

Kantor B. (1979) Rational Expectations and Economic Thought, "Journal of Economic Literature", nr 17(4).

Katona G. (1946) Psychological Analysis of Business Decisions and Expectations, "American Economic Review", nr 36(1).

Katona G. (1947) Contribution of Psychological Data to Economic Analysis, "Journal of the American Statistical Association", nr 42(239). <https://doi.org/10.2307/2280548>

Keane M.P., Runkle D.E. (1990) Testing the Rationality of Price Forecasts: New Evidence from Panel Data, "American Economic Review", nr 80.

- Kennedy P. (2003) A Guide to Econometrics, wydanie 5., The MIT Press, Cambridge, Massachusetts.
- Kershoff G. Laubscher P., Schoombee A. (red.) (1999) Measuring Inflation Expectations - the International Experience, maszynopis powielony, Bureau for Economic Research, Stellenbosch.
- Keuzenkamp H.A. (1991), A Precursor to Muth: Tinbergen's 1932 Model of Rational Expectations, "Economic Journal", nr 101(408). <https://doi.org/10.2307/2234439>
- Keynes J.M. (1946) The General Theory of Employment, Interest and Money, 5th edition, Macmillan and Co., Limited, London (w przekładzie M. Kaleckiego i S. Rączkowskiego, PWN, Warszawa 2003).
- Kłós B., Kokoszcyński R., Łyziak T., Przystupa J., Wróbel E. (2005) Structural Econometric Models in Forecasting Inflation at the National Bank of Poland, "NBP Papers", nr 31, Narodowy Bank Polski. <https://doi.org/10.2139/ssrn.708266>
- Knöbl A. (1974) Price Expectations and Actual Price Behavior in Germany, "International Monetary Fund Staff Papers", nr 21. <https://doi.org/10.2307/3866692>
- Kokoszcyński R., Łyziak T. (2009) The Use of Different Measures of Inflation Expectations in Monetary Policy Making. CCBS-NBP survey results, materiał zaprezentowany podczas CCBS Chief Economists' Workshop on "New challenges in assessing and managing inflation expectations", 19-20 maj 2009 r., Bank Anglii.
- Kokoszcyński R., Łyziak T., Stanisławska E. (2010) Consumer Inflation Expectations: Usefulness of Survey-Based Measures - A Cross-Country Survey, w: P. Sinclair (red.), Inflation Expectations, Routledge.
- Kowalski T. (2001) Proces Formułowania Oczekiwań a Teoria Cyklu Wyborczego. Implikacje dla Polityki Gospodarczej, "Prace Habilitacyjne", Wydawnictwo Akademii Ekonomicznej w Poznaniu, nr 3.
- Kurri S. (2006) Why Does Consumers' Perceived Inflation Differ So Much from Actual Inflation?, "Bank of Finland Bulletin", nr 3/2006.
- Kydland F., Prescott E. (1977) Rules Rather than Discretion: the Inconsistency of Optimal Plans, "Journal of Political Economy", nr 85. <https://doi.org/10.1086/260580>
- Lahiri K., Teigland C. (1987) On the Normality of Probability Distributions of Inflation and GNP Forecasts, "International Journal of Forecasting", nr 3(2). [https://doi.org/10.1016/0169-2070\(87\)90008-2](https://doi.org/10.1016/0169-2070(87)90008-2)
- Lee K.C. (1994) Formation of Price and Cost Inflation Expectations in British Manufacturing Industries: a Multi-Sectoral Analysis, "Economic Journal", nr 104(423). <https://doi.org/10.2307/2234757>
- Leitemo K. (2002) Inflation Targeting Rules: History-Dependent or Forward-Looking?, "Norges Bank Working Paper", ANO 2002/10.
- Levin A., Natalucci F., Piger J. (2004) The Macroeconomic Effects of Inflation Targeting, "Federal Reserve Bank of Saint Louis Review", nr 86(4). <https://doi.org/10.20955/r.86.51-80>
- Lindén S. (2004) Quantified Perceived and Expected Inflation in the Euro Area. A Promising First Glance, Workshop on Business and Consumer Surveys, Brussels, 21-22 października.
- Lindén S. (2010) 400,000 Observations on Inflation Perceptions and Expectations in the EU: What do They Tell Us?, w: P. Sinclair (red.) (2010), "Inflation Expectations", Routledge.

- Lloyd B.T. (1999) Survey Measures of Expected U.S. Inflation, "Journal of Economic Perspectives", nr 13(4). <https://doi.org/10.1257/jep.13.4.125>
- Lovell M.C. (1986) Tests of the Rational Expectations Hypothesis, "American Economic Review", nr 76(1).
- Lucas R.E., Rapping L.A. (1969) Price Expectations and the Phillips Curve, "American Economic Review", nr 59(3).
- Lucas R.E. (1972) Expectations and the Neutrality of Money, "Journal of Economic Theory", nr 4. [https://doi.org/10.1016/0022-0531\(72\)90142-1](https://doi.org/10.1016/0022-0531(72)90142-1)
- Lucas R.E. (1973) Some International Evidence on Output-Inflation Trade-Offs, "American Economic Review", nr 63(3).
- Łyziak T. (2000) Badanie oczekiwań inflacyjnych podmiotów indywidualnych na podstawie ankiet jakościowych, "Bank i Kredyt", nr 6.
- Łyziak T. (2002) Monetary Transmission Mechanism in Poland. The Strength and Delays, "NBP Papers", nr 26, Narodowy Bank Polski.
- Łyziak T. (2003) Consumer Inflation Expectations in Poland, "ECB Working Paper", nr 287, European Central Bank.
- Łyziak T. (2004) Monetary Transmission Mechanism in Poland, w: L. Mahadeva, P. Sinclair (red.), How Monetary Policy Works, Routledge, UK. <https://doi.org/10.4324/9780203324134-8>
- Łyziak T. (2005) Inflation Targeting and Consumer Inflation Expectations in Poland. A Success Story?, "Journal of Business Cycle Measurement and Analysis", nr 2(2). <https://doi.org/10.1787/jbcma-v2005-art3-en>
- Łyziak T. (2009a) Is Inflation Perceived by Polish Consumers Driven by Prices of Frequently Bought Goods and Services?, "Comparative Economic Studies", nr 51. <https://doi.org/10.1057/ces.2008.21>
- Łyziak T. (2009b) Measuring Consumer Inflation Expectations in Europe and Examining Their Forward-Lookingness, "MPRA Paper", nr 18890, University Library of Munich.
- Łyziak T. (2010a) Measuring and Examining Forward-Lookingness of Consumer Inflation Expectations in Europe, w: E. Stanisławska, E. Tomczyk (red.), Inflation Expectations - a View from Different Perspectives, Oficyna Wydawnicza SGH, Warszawa.
- Łyziak T. (2010b) Measuring Consumer Inflation Expectations in Europe and Examining their Forward-Lookingness, IFC Bulletin No. 33 (IFC's contribution to the 57th ISI Session, Durban, 2009), Irving Fisher Committee on Central Bank Statistics, Bank for International Settlements.
- Łyziak T. (2010c) Measurement of Perceived and Expected Inflation on the Basis of Consumer Survey Data, "IFC Working Papers", nr 5, Bank for International Settlements.
- Łyziak (2011) Oczekiwania inflacyjne, w: A. Sławiński (red.), Polityka pieniężna, C.H. Beck, Warszawa.
- Łyziak T. (2012a) Oczekiwania inflacyjne w Polsce, Narodowy Bank Polski, "Materiały i Studia", nr 271.
- Łyziak T. (2012b) Non-positive Scaling Factor in Probability Quantification Methods. Deriving Consumer Inflation Perceptions and Expectations in the Whole Euro Area and Ireland, "Comparative Economic Studies" (w druku). <https://doi.org/10.1057/ces.2012.31>

- Łyziak T., Mackiewicz J., Stanisławska E. (2007) Central Bank Transparency and Credibility. The Case of Poland, 1998-2004, "European Journal of Political Economy", nr 23(1).
<https://doi.org/10.1016/j.ejpoleco.2006.05.004>
- Łyziak T., Stanisławska E. (2006) Consumer Inflation Expectations. Survey Questions and Quantification Methods - the Case of Poland, "NBP Papers", nr 37, Narodowy Bank Polski.
<https://doi.org/10.2139/ssrn.897702>
- Macallan C., Taylor T. (2011) Assessing the Risk to Inflation from Inflation Expectations, "Quarterly Bulletin 2011Q2", Bank Anglii.
- Mackiewicz-Łyziak J. (2010) Wiarygodność banku centralnego, Difin, Warszawa.
- Maddock R., Carter M. (1982) A Child's Guide to Rational Expectations, "Journal of Economic Literature", nr 20(1).
- Mahadeva L., Sterne G. (red.) (2000) Monetary Policy Frameworks in a Global Context, Routledge.
- Mahadeva L., Sinclair P. (red.) (2004) How Monetary Policy Works, Routledge, UK.
<https://doi.org/10.4324/9780203324134>
- Mankiw N.G., Reis R. (2002) Sticky Information versus Sticky Prices: A Proposal to Replace the New Keynesian Phillips Curve, "Quarterly Journal of Economics", nr 117(4).
<https://doi.org/10.1162/003355302320935034>
- Manski C. (2004) Measuring Expectations, "Econometrica", nr 72(5). <https://doi.org/10.1111/j.1468-0262.2004.00537.x>
- Mehra Y. (2002) Survey Measures of Expected Inflation: Revisiting the Issues of Predictive Content And Rationality, "Economic Quarterly", nr 88(3).
- Menil G. de, Bhalla S.S. (1975) Direct Measurement of Popular Price Expectations, "American Economic Review", nr 65(1),
- Mestre R. (2007) Are Survey-Based Inflation Expectations in the Euro Area Informative?, "ECB Working Paper", nr 721, European Central Bank.
- Mishkin F.S. (2000) Inflation Targeting in Emerging Market Countries, "NBER Working Paper", nr 7618. <https://doi.org/10.3386/w7618>
- Mishkin F.S. (2007) The Economics of Money, Banking and Financial Markets, wyd. 8, Pearson, Boston.
- Mishkin F.S. (2010) Will Monetary Policy Become More of a Science?, w: V. Wieland (red.), The Science and Practice of Monetary Policy Today, Springer. https://doi.org/10.1007/978-3-642-02953-0_6
- Muth J.F. (1961) Rational Expectations and the Theory of Price Movements, "Econometrica", nr 29(3). <https://doi.org/10.2307/1909635>
- Nardo M. (2003) The Quantification of Qualitative Survey Data: a Critical Assessment, "Journal of Economic Surveys", nr 17(5). <https://doi.org/10.1046/j.1467-6419.2003.00208.x>
- NBP (2003) Strategia polityki pieniężnej po 2003 roku, Narodowy Bank Polski.
- NBP (2010) Raport o inflacji, październik, Narodowy Bank Polski.

NBP (2011) Informacja o kondycji sektora przedsiębiorstw ze szczególnym uwzględnieniem stanu koniunktury w II kw. 2011 oraz prognoz koniunktury na III kw. 2011, raport Narodowego Banku Polskiego.

Nielsen H. (2003) Inflation Expectations in the EU - Results from Survey Data, "Discussion Paper", nr 13/2003, National Research Center 373.

Nolte I., Nolte S., Pohlmeier W. (2010) The Good, the Bad and the Ugly. Analyzing Forecasting Behavior within a Quantal Response Framework and Misclassification, "Warwick Business School Working Paper", wersja z dnia 29 kwietnia. <https://doi.org/10.2139/ssrn.1541799>

Nunes R. (2009) On the Epidemiological Microfoundations of Sticky Information, "Oxford Bulletin of Economics and Statistics", nr 71(5). <https://doi.org/10.1111/j.1468-0084.2009.00560.x>

Nunes R. (2010) Inflation Dynamics: the Role of Expectations, "Journal of Money, Credit and Banking", nr 42(6). <https://doi.org/10.1111/j.1538-4616.2010.00324.x>

Osińska M. (2000) Ekonometryczne Modelowanie OczeKiwań Gospodarczych, Wydawnictwo Uniwersytetu Mikołaja Kopernika, Toruń.

Palmqvist S., Strömberg L. (2004) Households' Inflation Opinions - a Tale of Two Surveys, "Economic Review", nr 4/2004.

Paloviita M. (2005) The Role of Expectations in Euro Area Inflation Dynamics, "Bank of Finland Studies", E:32. <https://doi.org/10.2139/ssrn.872712>

Paloviita M. (2006) Inflation Dynamics in the Euro Area and the Role of Expectations, "Empirical Economics", nr 31. <https://doi.org/10.1007/s00181-006-0057-6>

Paloviita M. (2008) Comparing Alternative Phillips Curve Specifications: European Results with Survey-Based Expectations, "Applied Economics", nr 40. <https://doi.org/10.1080/00036840600949439>

Paloviita M., Virén M. (2010) The Role of Inflation Expectations in the Inflation Process in the Euro Area, w: P. Sinclair (red.), Inflation Expectations, Routledge.

Papadia F. (1983) Rationality of Inflationary Expectations in the European Economic Communities Countries, "Empirical Economics", nr 8. <https://doi.org/10.1007/BF01969343>

Papadia F., Basano V. (1981) Survey Based Inflationary Expectations for the EEC Countries, "Economic Papers", Commission of the European Communities, Directorate General for Economic and Financial Affairs, nr 1.

Pesaran M.H. (1984) Expectations Formations and Macroeconomic Modeling, w: P. Malgrave, P.A. Muet (red.), Contemporary Macroeconomic Modeling, Basil Blackwell, Oxford.

Pesaran M.H. (1987) The Limits to Rational Expectations, Basil Blackwell, Oxford.

Pesaran M.H., Weale M. (2006) Survey Expectations, w: Handbook of Economic Forecasting, Elsevier.

Pfajfar D., Santoro E. (2006) Heterogeneity and Learning in Inflation Expectation Formation: an Empirical Assessment, "Department of Economics Working Papers", nr 0607, Department of Economics, University of Trento, Włochy.

Pfajfar D., Santoro E. (2008) Asymmetries in Inflation Expectations Formation across Demographic Groups, "Cambridge Working Papers in Economics", CWPE 0824.

- Pfajfar D., Santoro E. (2010) Heterogeneity, Learning and Information Stickiness in Inflation Expectations, "Journal of Economic Behavior & Organization", nr 75(3).
<https://doi.org/10.1016/j.jebo.2010.05.012>
- Phelps E.S. (1967) Phillips Curves, Expectations of Inflation and Optimal Unemployment over Time, "Economica", nr 34(135). <https://doi.org/10.2307/2552025>
- Phillips A.W. (1958) The Relationship Between Unemployment and the Rate of Change of Money Wages in the United Kingdom 1861-1957, "Economica", nr 25(100). <https://doi.org/10.2307/2550759>
- Pietrzak M. (2009) Badania nad heterogenicznością oczekiwań inflacyjnych. Podejście ekonomii eksperymentalnej, "Materiały i Studia", nr 232, Narodowy Bank Polski.
- Poncet H. (2004) The Consequences of European Harmonization on the French Consumer Survey, praca przedstawiona na 27th CIRET Conference, Warszawa, wrzesień, www.ciret.org.
- Poole W. (2001) Expectations, The Twenty-Second Henry Thornton Lecture, Department of Banking and Finance, City University Business School, England, November 28, 2000, "Federal Reserve Bank of St. Louis Review", March/April.
- Praetz P.D. (1972) The Distribution of Share Price Changes, "Journal of Business", nr 45(1).
<https://doi.org/10.1086/295425>
- Przystupa J., Wróbel E. (2011) Asymmetry of the Exchange Rate Pass-Through: an Exercise on the Polish Data, "Eastern European Economics", nr 49(1). <https://doi.org/10.2753/EEE0012-8775490103>
- Reis R. (2005) Inattentive Producers, "NBER Working Paper", nr 11820.
<https://doi.org/10.3386/w11820>
- Roberts J.M. (1997) Is Inflation Sticky?, "Journal of Monetary Economics", nr 39(2).
[https://doi.org/10.1016/S0304-3932\(97\)00017-2](https://doi.org/10.1016/S0304-3932(97)00017-2)
- Rogoff K. (1985) The Optimal Degree of Commitment to an Intermediate Monetary Target, "Quarterly Journal of Economics", MIT Press, nr 100(4). <https://doi.org/10.2307/1885679>
- Rotemberg J. (1982) Monopolistic Price Adjustment and Aggregate Output, "Review of Economic Studies", nr 49(158). <https://doi.org/10.2307/2297284>
- Sabrowski H. (2008) Inflation Expectation Formation of German Consumers: Rational or Adaptive?, "University of Lüneburg Working Paper Series in Economics", nr 100.
- Sargent T., Wallace N. (1975) 'Rational' Expectations, the Optimal Monetary Instrument, and the Optimal Money Supply Rule, "Journal of Political Economy", nr 83(2).
<https://doi.org/10.1086/260321>
- Schumpeter J.A. (1939) Business Cycles. A Theoretical, Historical and Statistical Analysis of the Capitalist Process, McGraw-Hill Book Company, New York.
- Seitz H. (1988) The Estimation of Inflation Forecasts from Business Survey Data, "Applied Economics", nr 20. <https://doi.org/10.1080/00036848800000055>
- Shackle G.L. (1943) The Expectational Dynamics of the Individual, "Economica", nr 10.
<https://doi.org/10.2307/2549459>
- Simmons P., Weiserbs D. (1992) Consumer Price Perceptions and Expectations, "Oxford Economic Papers", nr 44. <https://doi.org/10.1093/oxfordjournals.oep.a042035>

- Simon H.A. (1955) A Behavioral Model of Rational Choice, "Quarterly Journal of Economics", nr 69. <https://doi.org/10.2307/1884852>
- Simon H.A. (1972) Theories of Bounded Rationality, w: C.B. McGuire, R. Radner (red.), Decisions and Organization, North-Holland.
- Simon H.A. (1986) Rationality in Psychology and Economics, "Journal of Business", nr 59(4). <https://doi.org/10.1086/296363>
- Sims C.A. (2003) Implications of Rational Inattention, "Journal of Monetary Economics", nr 50(3). [https://doi.org/10.1016/S0304-3932\(03\)00029-1](https://doi.org/10.1016/S0304-3932(03)00029-1)
- Sims C.A. (2005) Rational Inattention: a Research Agenda, Discussion Paper, nr 34, Deutsche Bundesbank.
- Sinclair P. (red.) (2010) Inflation Expectations, Routledge. <https://doi.org/10.4324/9780203863718>
- Sławiński A. (2011) Stabilizowanie inflacji, w: A. Sławiński (red.), Polityka pieniężna, C.H. Beck, Warszawa.
- Smets F. (2003) Maintaining Price Stability: How Long Is the Medium Term?, "Journal of Monetary Economics", nr 50. [https://doi.org/10.1016/S0304-3932\(03\)00084-9](https://doi.org/10.1016/S0304-3932(03)00084-9)
- Smith J., McAleer M. (1995) Alternative Procedures for Converting Qualitative Response Data to Quantitative Expectations: an Application to Australian Manufacturing, "Journal of Applied Econometrics", nr 10. <https://doi.org/10.1002/jae.3950100206>
- Stanisławska E. (2005) Kwantyfikacja oczekiwań inflacyjnych osób prywatnych metodami regresyjnymi, "Bank i Kredyt", nr 4.
- Stanisławska E. (2008) Do Polish Consumers and Bank Analysts Learn How to Forecast Inflation?, "Bank i Kredyt", nr 10/2008.
- Stanisławska E. (2010) Differences in Consumers' Inflation Expectations - the Case of Poland, w: E. Stanisławska, E. Tomczyk (red.), Inflation Expectations. A View from Various Perspectives, Oficyna Wydawnicza Wyższej Szkoły Handlowej, Warszawa.
- Stanisławska E., Tomczyk E. (red.) (2010) Inflation Expectations. A View from Various Perspectives, Oficyna Wydawnicza Wyższej Szkoły Handlowej, Warszawa.
- Stix H. (2006) Perceived Inflation and the Euro: Why high? Why Persistent?, Proceedings of OeNB Workshops, Oesterreichische Nationalbank, nr 8 ("Price setting and inflation persistence in Austria", 15 grudnia 2005 r.).
- Svendsen I. (1996) Empirical Evidence on Expectations, "Økonomiske Doktoravhandling", nr 28, Universitetet i Oslo, Oslo.
- Svensson L.E.O. (2002) Monetary Policy and Real Stabilization, w: "Rethinking Stabilization Policy", A Symposium Sponsored by the Federal Reserve Bank of Kansas City, Jackson Hole, Wyoming, 29-31 sierpnia. <https://doi.org/10.3386/w9486>
- Sztabiński P.B. (1997) Ankieterzy i ich respondenci. Od kogo zależą wyniki badań ankietowych?, Wydawnictwo IFiS PAN, Warszawa.
- Tashakkori A., Teddlie C. (1998) Mixed Methodology. Combining Qualitative and Quantitative Approaches, "Applied Social Research Method Series", nr 46, SAGE Publications.

- Taylor J. (1980) Aggregate Dynamics and Staggered Contracts, "Journal of Political Economy", nr 88(1). <https://doi.org/10.1086/260845>
- Theil H. (1952) On the Time Shape of Economic Microvariables and the Munich Business Test, "Revue de l'Institut International de Statistique", nr 20. <https://doi.org/10.2307/1401816>
- Thomas D.G. (1995) Output Expectations within Manufacturing Industry, "Applied Economics", nr 27. <https://doi.org/10.1080/00036849500000145>
- Tinbergen J. (1932) Ein problem der dynamic, "Zeitschrift für Nationalökonomie", nr 3(2). <https://doi.org/10.1007/BF01322552>
- Tomczyk E. (2003) Racjonalność oczekiwań polskich przedsiębiorstw: wnioski z testu koniunktury, w: A. Welfe, Metody ilościowe w naukach ekonomicznych. Trzecie Warsztaty Doktorskie z Zakresu Ekonometrii i Statystyki, Szkoła Główna Handlowa, Warszawa.
- Tomczyk E. (2004) Racjonalność Oczekiwań. Metody i Analiza Danych Jakościowych, "Monografie i Opracowania", nr 529, Oficyna Wydawnicza Szkoła Główna Handlowa w Warszawie.
- Tomczyk E. (2005) Are Expectations of Polish Industrial Enterprises Rational? Evidence from Business Tendency Surveys, w: E. Adamowicz, J. Klimkowska (red.), Economic Tendency Surveys and Cyclical Indicators. Polish Contribution to the 27th CIRET Conference", Szkoła Główna Handlowa, Warszawa.
- Tomczyk E. (2007) Testing Rationality of Price Expectations on the Basis of Contingency Tables, "Department of Applied Econometrics Working Paper", nr 1-07, Szkoła Główna Handlowa. <https://doi.org/10.2139/ssrn.962292>
- Tomczyk E. (2008) Racjonalność oczekiwań polskich przedsiębiorców: reguła czy wyjątek? Wnioski z testu koniunktury IRG SGH, w: E. Adamowicz (red.), Koniunktura Gospodarcza - 20 Lat Doświadczeń Instytutu Rozwoju Gospodarczego SGH, Szkoła Główna Handlowa, Warszawa.
- Tomczyk E. (2011) Oczekiwania w ekonomii. Idea. Pomiar. Analiza, Szkoła Główna Handlowa, Warszawa.
- Tyszka T. (red.) (2004) Psychologia ekonomiczna, Gdańskie Wydawnictwo Psychologiczne, Gdańsk.
- Visco I. (1984) Price Expectations in Rising Inflation, North-Holland.
- Visser H. (1989) Rational Expectations and New Classical Macroeconomics, "Research Memorandum", nr 1989-8, Vrije Universiteit, Faculteit der Economische Wetenschappen en Econometrie, Amsterdam.
- Walsh C.E. (1998) Announcements, Inflation Targeting and Central Bank Incentives, "Economica", nr 66. <https://doi.org/10.1111/1468-0335.00168>
- Walsh C.E. (2003) Monetary Theory and Policy, The MIT Press, Cambridge.
- Wärneryd K.-E. (1986) Introduction. The Psychology of Inflation, "Journal of Psychology", nr 7. [https://doi.org/10.1016/0167-4870\(86\)90020-6](https://doi.org/10.1016/0167-4870(86)90020-6)
- Wärneryd K.-E. (2004) Psychologia i ekonomia, w: T. Tyszka (red.), Psychologia ekonomiczna, Gdańskie Wydawnictwo Psychologiczne, Gdańsk.
- Woodford M. (2003) Interest and Prices. Foundations of Theory of Monetary Policy, Princeton University Press.

Woodford M. (2005) Central Bank Communication and Policy Effectiveness, "NBER Working Paper", nr 11898. <https://doi.org/10.3386/w11898>

Zaleśkiewicz T. (2004) Percepcja działań ekonomicznych, w: T. Tyszka (red.), Psychologia ekonomiczna, Gdańskie Wydawnictwo Psychologiczne, Gdańsk.

Zarnowitz V. (1996) Business Cycles: Theory, History, Indicators, and Forecasting, The University of Chicago Press, Chicago.